

Regulated Information

19 November 2013

Econocom Group SA/NV – Limited Liability Company**(Société Anonyme/Naamloze Vennootschap)****Registered office : Place du Champ de Mars 5, 1050 Bruxelles****Company number : 0422646816 (Brussels)**

Publication in accordance with Article 15 §. 1, section 1 of the Act of 2 May 2007 ("the Act") on the disclosure of major shareholdings in listed companies (*Loi relative à la publicité des participations importantes dans des émetteurs dont les actions sont admises à la négociation sur un marché réglementé et portant des dispositions diverses / Wet op de openbaarmaking van belangrijke deelnemingen in emittenten waarvan aandelen zijn toegelaten tot de verhandeling op een gereguleerde markt en houdende diverse bepalingen*).

- Pursuant to the capital increase effectuated on 18 November 2013 in remuneration of the Osiatis shares tendered in the context of the public takeover bid launched by Econocom Group on Osiatis SA, the capital of Econocom Group SA/NV has been increased to EUR 19 874 285,37 and is represented by 112 532 206 shares.
- Total number of securities granting voting rights: 112.532.206.
- Total number of existing voting rights: 112.532.206 (denominator)
- On 18 November 2013, the company held 5.664.892 own shares, of which the voting rights are legally suspended.
- To date, the options granted and not exercised give right to 7 992 000 shares. The exercise of these options may lead, if applicable, to a transfer of own shares or an issuance of new shares in favour of the beneficiaries.
- To date, the total number of outstanding bonds convertible or exchangeable in new or existing shares (OCEANEs) amounted to 3.999.500. Each bond can be converted into four shares of Econocom Group. The conversion may lead, if applicable, to a transfer of own shares or an issuance of new shares in favour of the bondholders. If all bonds would be converted in new shares, 15.998.000 new shares granting voting rights would be issued.
- In relation to the legal thresholds, the company has not registered additional thresholds in its articles of association.

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press release

In accordance with the Act, notifications of major shareholdings must be send to us by email to the attention of Galliane Touze at : info@econocom.be.

All questions relating to the above can be transmitted to: info@econocom.be.